



Electronic Transfer of Securities  
American Diabetes Association  
2451 Crystal Drive, Ste. 900  
Arlington, VA 22202  
Attention: Treasury Services

**DTC Instructions**

**Broker: Morgan Stanley Graystone Consulting**  
Contact: (202) 861-5171- Jennifer Fitzpatrick CSA, East West Team  
Jennifer.Fitzpatrick@msgraystone.com  
1850 K Street NW, Suite 900 Washington, DC 20006

**DTC#: 0015**  
**Credit: American Diabetes Association**  
**Acct #: 504-111460-163**  
**Tax ID #13-1623888**

**Thank you for making a gift of securities to the American Diabetes Association. To allow us to thank you for your generous donation, and to provide you with the necessary documentation for income tax purposes, please provide us with the following information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_@\_\_\_\_\_

Confidentiality - As the donor, I would like to be:  Anonymous  Named

Gift Purpose - I would like to restrict this gift to:

- American Diabetes Association (General Fund)
- ADA Research Foundation
- ADA Programs : \_\_\_\_\_
- Diabetes Legal Advocacy Fund
- Other: \_\_\_\_\_

Company name of securities transferred: \_\_\_\_\_

Number of shares: \_\_\_\_\_ Approximate date of transfer: \_\_\_\_\_

Name of brokerage house/bank \_\_\_\_\_

**Once you have completed the above information, please fax or email this sheet to:**

**American Diabetes Association**  
**Attn: Tom Merkel, Treasury Manager**  
**2451 Crystal Drive, Ste. 900**  
**Arlington, VA 22202**

**Fax: 571-432-0836**  
**Tel: 571-432-4413**  
**TMerkel@diabetes.org**